

Cognos Reports

Training Materials



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Cognos Access Guidelines

Cognos licenses are designated for users that require access to the system to run reports on a regular basis. For users that only require reports occasionally or would like to receive the reports directly to their emails we recommend to request the report as needed or request a scheduled report.

Users that are inactive for 270 consecutive days will have their access removed. This will not affect any reports scheduled for the user.

In order to protect the privacy of our students, faculty and staff, we might require additional approval from data owners to grant access to users. If you require access to data that is protected by FERPA or EEO we will redirect your request to the appropriate department for approvals.

License and access to data are granted individually. Please do not share your credentials with other users, even if they are from your same department.

If you no longer need access to Cognos or only need to receive certain reports monthly, weekly or daily, please contact the Reporting Team at reporting@utep.edu or open a Service Desk request thru the Help Desk.

If you have any questions, please contact us.

Reporting Team

reporting@utep.edu



Glossary

Package	A subset of a model, which can be the whole model, to be made available to the Cognos server.
Public Folders	Entries that are placed in Public Folders are of interest to and can be viewed by many users. When the focus is on the Public Folder tab, the content is grouped by packages or folders. Each package contains a single model and all related entries, such as folders, reports, jobs, report views, agents, metrics, URLs, and shortcuts.
My Folders	You create personal folders and use them to organize entries according to your preferences. My Folders are accessible by you only when you are logged on.

Important Information

Modifying or Deleting Reports

- Please remember that multiple users can use Cognos reports. Please make sure that any
 modifications that you need made to a report are requested to the Reporting Team. If you would
 like to create your report based of a report created by the Reporting Team, please make sure that
 you Save As your report with a different name.
- Please do not save your reports, shortcuts or report views in the Student Schedule by department folder.
- If you by mistake modify a report created by the Reporting Team, please contact us.
- Please do not delete reports without contacting the Reporting Team in advance.



Connecting to Cognos and Internet Explorer Settings

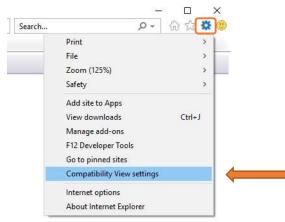
- If you are connecting from a computer from off campus, you need to set up a Virtual Private Network (VPN) in your computer. VPN connections require that you enroll in DUO 2-Factor Authorization. For more information and instructions on how to set it VPN and DUO, please visit: <u>https://www.utep.edu/technologysupport/ServiceCatalog/NET_VPNGlobalProtect.html</u>
- 2. Once you have established a connection to UTEP's VPN, here are some of the settings that are need in Internet Explorer browser before accessing Cognos.

Please use Internet Explorer 11 when using Cognos, some functions do not work on other browsers and you will get errors when running reports

- 3. Add **utep.edu** to your Internet Explorer Compatibility View.
 - a) Type cognos.utep.edu on the Internet Explorer bar address



b) Select the **Tools** option on the left side of the address bar and select **Compatibility View** settings





c) Click the **Add** button. Make sure that the website has been added to the second text box and click **Close**

Compatibility View Settings	×	Compatibility View Settings)
Change Compatibility View Settings		Change Compatibility View Settings	
Add this website:	Add	Add this website:	Add
Websites you've added to Compatibility View:		Websites you've added to Compatibility View:	
	Remove	utep.edu	Remove
☑ Display intranet sites in Compatibility View ☑ Use Microsoft compatibility lists		☐ Display intranet sites in Compatibility View ☐ Use Microsoft compatibility lists	
Learn more by reading the <u>Internet Explorer pri</u>	ivacy statement	Learn more by reading the <u>Internet Explorer</u>	privacy statement

d) Restart or refresh Internet Explorer so the changes are applied



Run VPAR0100 – Schedule by Department Report

- Access Cognos by going to cognos.utep.edu using Internet Explorer. If working off campus you need to be connected to UTEP VPN (please see instructions on section *Connecting to Cognos and Internet Explorer Settings* of this file)
- 2. Log On using your UTEP credentials

Log on	Help
Please type your crede	ntials for authentication.
Namespace: Active Directory	
User ID:	UTEP User ID
Password:	UTEP Password
OK Cance	el
IBM, the IBM logo, ibm.c	ation and other(s) 2005, 2013. om and Cognos are trademarks of International Business

3. Select My home icon



IBM Cognos Software	Re-	
	cognos_query	Log Off
My Content		
My home		
IBM Cognos content		
My Inbox		
Show this page in the future		

4. Under Public Folders select the folder Student – Schedule by Department

IBM Cognos Conne	ection	cognos_query Log Off	*	•	A •	i - 6	• IBM.
Dublic Folders	My Folders						
Public Folders				% %	6		x 🗔 🚮
			Entri	es: 1	- 1	0	
🗌 🛛 Name 🗘			Modified 🔷		Action	15	
🔲 🛅 Student - Schedule	e by Department		May 30, 2019 9:58:08 AM		M 🛄	ore	

5. To run the report select icon under the Actions column. There are two different formats
available for the report Excel and PDF.

IBM Cognos Connection	cognos_query Log Off	 < ↑ ↑ ↑ ↓ ↑ Ø • IBM.
Public Folders My Folders		•
Public Folders > Student - Schedule by Departme	nt 💷 😳	ピ 📽 💖 🗟 🛃 🗈 🗈 🗶 📑
		Entries: 1 - 2 0
Name 🗘	Modified 🗘	Actions
VPAR0100 - Schedule by Department Ex	cel May 13, 2019 4:06:50	PM 🔲 🕨 🖭 More
VPAR0100 - Schedule by Department PD	OF May 13, 2019 3:45:28	PM 🔲 💽 🕨 🔠 More



6. Select Excel 2007 under the format drop down menu and under Delivery check Send me the report by email. Click Run

Run with options - VPAR0100 - Schedule by Department Excel	Help 🛞
Select how you want to run and receive your report.	
Format: Excel 2007	To specify a time to run the report, or for additional formats, languages, or delivery options, use advanced options.
Accessibility:	
Enable accessibility support	
Language:	
English (United States)	
Delivery: View the report now Save the report Print the report: Printer location: Select a printer Image: Select a printer Image: Select a printer Prompt values: No values saved Image: Prompt for values	
Run Cancel	

7. Select the **Terms** and **Departments** that you need and click **Finish**. You can select more than one, just be aware that the report might take more time to be processed.

Select Term(s)	 Fall 2021 Summer 2021 Spring 2021 Fall 2020 Spring 2020 Fall 2019
0200	Summer 2019
	Spring 2019 Fall 2018
	Select all Deselect all
	* Academic Development Center
	Accounting & Information Sys
Department(s)	Aerospace Studies Art Biological Sciences Business Admin (Dean's Office) Center for Envir Resource Mgmt Chemistry Chemistry and Biochemistry
	Civil Engineering
	Select all Deselect all
Cancel < Back	Next > Finish



8. Review the selections you made for this report and click **OK** to submit or Cancel if you need to make any changes to your selections.

IBM Cognos So	ftware	Help	۲
i	You selected to run ' VPAR0100 - Schedule by Department Excel ' as follows: Time: now Formats: Excel 2007 Languages: English (United States) Term(s): 'Fall 2019' Department Description: 'Accounting & Information Sys' Send the report by email : cognos_query (cognos_query)		
	□ View the details of this report after closing this dialog		
	Click OK to submit the report or click Cancel to return to your selection.		
Show this	dialog in the future		
ок	Cancel		

9. You will receive the Excel file by email. Depending on the report, it might take a few minutes to run.